
Anti-Dumping Measures Which Are to Expire in 2023 and What Kind of Connotations This Might Have on Interested Parties

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When we review the Turkish Ministry of Trade's official website and considering the latest global developments regarding the international trade, we believe that 2023 is going to be a busy year. In this regard, it is of utmost interest to parties which have stakes in this area to closely monitor and anticipate which investigations may be initiated, so as to either apply for an expiry review or to prepare for them. This becomes especially significant when the amount of scrutiny and work these investigations require the interested parties to dedicate.

Under the Turkish legislation it is stipulated that a measure shall expire five years from its imposition or five years from the date of the conclusion of the most recent review. In case a producer would like to apply for an expiry review, such a request should be made no later than three months before the end of the five-year period. This request should be made in written form and contain sufficient evidence for the initiation of a review investigation. In this regard, the Ministry generally welcomes the applications of domestic producers. However, it should be born in mind that the applications which do not contain sufficient evidence may be rejected by the Ministry or the Ministry may *ex officio* initiate an expiry review investigation

Moreover, another noteworthy point is that in case the investigation is initiated, other interested parties are given thirty-seven days to submit their responses to the questionnaires and declare to become an interested party. However, due to the level of detail required by the Ministry concerning the data which needs to be submitted, the anticipation of the initiation of an investigation can allow the companies to prepare prior to the announcement of the initiation notice in the Official Gazette.

Accordingly, we would like to share the measures which were announced to expire in case an application for an expiry review is not made or an investigation is not *ex officio* initiated by the Ministry. In doing so, we included the Turkish Ministry of Trade's evaluations concerning the last investigation in respect of each specific measure.

Product Name	Country of Origin	Expiry Date	Evaluations as a Result of the Last Investigation			
			Cooperation by foreign pro	Dumping	Injury	Measu

			ducers/exp orters			
Porcelain and Ceramic Tableware and Kitchenware[1]	China	03.03.2023	Fifty-three producers Sampling was adopted	Non-market economy status of China The Ministry calculated the dumping margins by comparing the normal value and weighted average of the export price	Deteriorations in the economic indicators of the domestic industry No price undercutting & price depression between 2% and 5%	Public Lesser 8% of value
Air conditioners[2]	China	08.03.2023	Two producers	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation	Domestic industry lost market share Price undercutting of X%, 4X%, 10X% respectively in 2014, 2015, 2016 & price depression of X%, 3X%, 8X% respectively in the same years	Measu remain unchan of the
Unbleached Kraft Liner Paper[3]	Brazil Finland Poland Russia	04.19.2023	One Brazilian producer One Finnish producer One Polish producer One Russian	The Ministry calculated the dumping margins by comparing the normal value and weighted average of the export price	Prospective analysis of injury Price undercutting in the first half of 2016: for Finland 1X.X%, for Russia X.X%, for Brazil X.X% Price undercutting in 2016: for Finland 1X.X%, for Russia X.X%, for Brazil X.X%, for Poland X%	Lesser was ap Measu betwe 11.34% CIF depend countr cooper

			producer			
Polyester synthetic staple[4]	Indonesia Korea	20.04.2023	Three producers	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation	Korea: No price undercutting & depression Indonesia: Price undercutting of 3X%, X% respectively in 2014, 2015, and no price undercutting in 2016 & price depression of 1X% in 2014, and no price depression in 2015, 2016	Measurements & remaining unchanged for K 6.2% value cooper compa 12% value others Indone
Pipe fittings[5]	Bulgaria Indonesia India Thailand Brazil China	21.04.2023	Three producers	The Ministry did not calculate a new dumping margin. Instead, it focused on the export capacity and global export prices of the concerned countries as well as the level of measures established in the original investigation	Although there are improvements in the economic indicators of the domestic industry this is due to the measures in place Price undercutting between X% and %XX in 2016 (except Brazil)	Measurements & remaining unchanged ranging 147 USD depend country cooper
Plywood ¹⁶¹	China	22.05.2023	None	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation.	Certain improvements but also deteriorations in the economic indicators of the domestic industry No price undercutting & depression	Due to additional customs imposed measures lowered USD/m

Granites[7]	China	24.05.2023	None	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation as well as the developments in the domestic market	Deteriorations in the economic indicators of the domestic industry Price undercutting of 1X% & price depression of X% in 2015 No price undercutting & depression in 2014 and 2016	Measurements remain unchanged USD/T
Lighters[8]	China	19.06.2023	None	The Ministry calculated the dumping margins by comparing the normal value and weighted average of the export price	Certain positive factors but also deteriorations in the economic indicators of the domestic industry No price undercutting & price depression of 3X%.	24.55% CIF value
Refractory bricks of chromite, magnesite or chrome magnesite[9]	China	05.09.2023	None	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation	Improvements in the economic indicators of the domestic industry No price undercutting & price depression between 0% and 10% in 2017.	Measurements remain unchanged USD/T
Vulcanised rubber thread and cord[10]	Thailand	08.09.2023	Three producers	The Ministry did not calculate a new dumping margin.	Although there were improvements in the economic indicators	Measurements remain unchanged

				Instead, it focused on the export capacity and global export prices of Thailand as well as the level of measures established in the original investigation	of the domestic industry this is due to the measures in place Price undercutting between 5% and 10% in 2017	4.37% value cooper compa 8.75% value others
Polyester textured yarn[11]	India Taiwan	08.09.2023	Nine producers	The Ministry did not calculate a new dumping margin. Instead, it focused on the export capacity and global export prices of the concerned countries as well as the level of measures established in the original investigation	Deteriorations in the economic indicators of the domestic industry Price undercutting between 40% and 50% in 2016	Measure remain unchanged between and 20% CIF India, between and 28% CIF Taiwan
V-belts[12]	China India Vietnam	16.10.2023	None	The Ministry did not calculate a new dumping margin. Instead, it focused on the export capacity and global export prices of China as well as the level of measures established in the original investigation	No price undercutting & depression	Public Lesser was ap The m lowere USD/K countr
Polyester synthetic staple[13]	China	20.10.2023	None	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation	Improvements in the economic indicators of the domestic industry Price undercutting & price depression 1X% in 2017	Measure remain same: USD/K
Cored Wire of	Vietnam	27.10.2023	One	Non-market economy	Price undercutting	Public

Base Metal [14]			producer	status of Vietnam	between 0% and 9% & price depression between 20% and 29% in 2017	Lesser was ap
				The Ministry calculated a dumping margin by comparing the normal value and weighted average of the export price		21.15 value cooper compa 29.65 value others
Woven Fabrics of Synthetic and Artificial Stable Fibers [15]	China	31.12.2023	None	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation	Improvements in certain economic indicators of the domestic industry	Lesser was ap The were 44% of the value
					Price undercutting & price depression between 20% and 29% in 2017	
Welded Stainless Steel Tubes, Pipes & Profiles [16]	China, Taiwan	31.12.2023	One Chinese producer	The Ministry did not calculate a new dumping margin. Instead, it focused on the dumping margin established in the original investigation	Deteriorations in the economic indicators of the domestic industry	Lesser was ap The were ranging 7.98% 20.50% CIF v ranging 7.98% 25.27% CIF va
			Three Taiwanese producers		China: No price undercutting & price depression ranging between 1% and 9% in 2017	
					Taiwan: Price undercutting ranging between 1% and 9% & price depression	

					ranging between 10% and 19% in 2017	
Polystyrene[17]	Iran	31.12.2023	Seven producers	The Ministry calculated the dumping margins by comparing the normal value and weighted average of the export price	Deteriorations in the economic indicators of the domestic industry No price undercutting & price depression between 0% and 9% in 2017	Public Lesser was ap 11.3% value

Within this scope, it should also be stated that although last year in 2022 nine measures were to expire, with regard to seven of them an expiry review investigation was initiated. This demonstrates that expiry review investigations are accepted as a general mean to remedy trade distortions and hence, they are frequently used by both the domestic industry and the Turkish Ministry of Trade. Accordingly, the interested parties are recommended to closely follow the updates regarding these issues not to face any forfeiture.

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[1] Classified under the CN Codes 6911.10.00.00.11, 6911.10.00.00.12, 6911.10.00.00.19, 6912.00.21.00.00, 6912.00.23.00.00, 6912.00.25.00.11, 6912.00.25.00.12, 6912.00.25.00.19, 6912.00.29.00.00.

[2] Classified under the CN Codes 8415.10.90.00.00, 8415.90.00.90.11, 8415.90.00.90.12.

[3] Classified under the CN Codes 4804.11.11.10.00, 4804.11.15.10.00, 4804.11.90.10.11, 4804.11.90.10.12.

[4] Classified under the CN Code 5503.20.00.00.00.

[5] Classified under the CN Code 7307.19.

[6] Classified under the CN Codes 4412.10, 4412.31, 4412.32, 4412.39.

[7] Classified under the CN Codes 6802.23, 6802.93.

[8] Classified under the CN Code 9613.80.00.00.11.

[9] Classified under the CN Codes 6902.10.00.10.11, 6902.10.00.10.12, 6902.10.00.10.13, 6815.91.

[10] Classified under the CN Code 4007.00.

[11] Classified under the CN Code 5402.33.

[12] Classified under the CN Codes 4010.32.00.00.00, 4010.34.00.00.00, 4010.39.00.00.00.

[13] Classified under the CN Code 5503.20.00.00.00.

[14] Classified under the CN Code 8311.20.00.00.00.

[15] Classified under the CN Codes: 55.13, 55.14, 55.15, 55.16.

[16] Classified under the CN Codes 7306.40.20.90.00 7306.40.80.90.00 7306.61.10.00.00.

[17] Classified under the CN Code 3903.19.00.00.00.